

Merritt A. Bigelow III

Merritt prepares tax returns for individuals, corporations, partnerships, LLC's, estates and trusts. Merritt also handles an array of business and personal tax planning, and transaction projects for all sizes of businesses.

In addition to tax work, Merritt assists clients with business funding and computer / software related projects.

Merritt has been associated with Dan since 2004 and has over 30 years experience as a CPA, business owner, and corporate financial officer. He started his career with Touche Ross & Co. (now Deloitte & Touche) in Detroit. Merritt has owned a staffing service and software development company and has also been a financial officer for staffing services and an air freight company. Merritt authored the original AICPA *Advanced 1040 Problems* home study course. He has been a director of several corporations and is currently a director of Opportunities Inc., a Colorado non-profit corporation.

#### **AREAS OF CONCENTRATION**

Tax Planning  
Business Planning  
Tax Preparation  
Business Funding Proposals

#### **EDUCATION AND CREDENTIALS**

Albion College, Albion, MI  
Wayne State University, Detroit, MI  
Certified Public Accountant

#### **AFFILIATIONS**

Colorado Society of Certified Public Accountants